

# **Energy Performance Contracting Workshop For Public Housing Authorities**

## **AGENDA**

May 1-4, 2000  
Chicago, Illinois

Under the Department of Housing and Urban Development's (HUD's) Performance Funding System (24 CFR 990), public housing authorities can reduce utility costs through implementation of energy conservation measures and use these savings to pay for the capital improvements and for other needs within their authority.

In this workshop, participants will learn

- How to follow HUD Performance Funding System regulations to fund energy conservation capital projects with private financing
- How other public housing authorities have successfully implemented performance contracts in public housing with energy service companies (ESCOs)
- How to implement the key elements of the performance contracting process through active learning exercises
- How to develop better working relationships with HUD staff and technical assistance providers

### **MONDAY — MAY 1, 2000**

8:00 - 9:00	Welcome and Introductions
9:00 - 9:45	Introduction to Performance Contracting
9:45 - 10:00	Break
10:00 - 11:00	HUD's Energy Incentives and Performance Contracting
11:00 - 12:00	Energy Opportunities in Public Housing
12:00 - 1:30	Lunch
1:30 - 2:30	Utility Analysis and Site Selection
2:30 - 2:45	Break
2:45 - 4:15	Exercise 1: Site Selection
4:15 - 5:00	Group Presentation 1: Sites Selected and Why

**TUESDAY — MAY 2, 2000**

8:00 - 8:30 Review  
8:30 - 9:30 Developing and Issuing the RFP  
9:30 - 10:00 Case Study — Monticello Housing Authority  
10:00 - 10:15 Break  
10:15 - 10:45 Exercise 2: Developing the RFP and Performance Contracting Team  
10:45 - 11:15 Group Presentation 2: RFP Modifications and Team Building  
11:15 - 12:00 Selecting the ESCO, Part 1: Reviewing RFP Responses  
12:00 - 1:30 Lunch  
1:30 - 2:30 Exercise 3: Evaluating the RFP Responses  
2:30 - 3:00 Group Presentation 3: ESCOs Short Listed and Why  
3:00 - 3:15 Break  
3:15 - 3:30 Selecting the ESCO, Part 2: Interviewing the ESCOs  
3:30 - 5:00 Exercise 4: Interviewing the ESCOs  
5:30 - 7:00 Social Mixer

**WEDNESDAY — MAY 3, 2000**

8:00 - 8:30 Review  
8:30 - 9:45 Negotiating an Energy and Water Audit Agreement  
9:45 - 10:15 Case Study — Stark Metropolitan Housing Authority  
10:15 - 10:30 Break  
10:30 - 11:00 Reviewing the Audit Results  
11:00 - 12:00 Exercise 5: Looking at Your Audit  
12:00 - 1:30 Lunch  
1:30 - 2:45 Exercise 5 (continued)  
2:45 - 3:00 Break  
3:00 - 4:00 Group Presentation 4: Measures Selected and Why  
4:00 - 5:00 Measurement, Verification, and Commissioning

**THURSDAY — MAY 4, 2000**

8:00 - 8:30 Review  
8:30 - 9:30 Negotiating an Energy and Water Services Agreement  
9:30 - 10:00 Case Study — Chicago Housing Authority  
10:00 - 10:15 Break  
10:15 - 12:00 Exercise 6: Negotiating the Contract  
12:00 - 1:30 Lunch  
1:30 - 2:30 Implementing the Project  
2:30 - 2:45 Rebuild America and Other Available Resources  
2:45 - 3:00 Break  
3:00 - 3:30 Test on Course Concepts  
3:30 - 4:00 Feedback and Distribution of Course Certificates